AMANITA PROPERTY, Alaska

CONTIGUOUS AND ON TREND WITH THE FORT KNOX PRODUCING GOLD MINE

Exploration ➔ Discovery ➔ Value
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Property Highlights

- 100% interest, 14.6 sq km in area; located in the Tintina Gold Belt of Alaska.

- Within the Fairbanks Mining District, which has historically produced >20 million ounces of gold.

- Excellent access and infrastructure - approximately 15 km northeast of Fairbanks city limits.

- Deposit model is a Intrusion Related Gold System (IRGS); structurally controlled gold, sheared stockwork mineralization similar to Fort Knox (+8 Moz).

- Adjacent and contiguous with Fort Knox that produces approx. 380,000 oz/year at an average grade of 0.50 g/t Au.

- The main mineralized zone (Tonsina Trend) lies within a 2 km x 3 km gold in-soil anomaly.

- 30 of 39 drill holes within the soil anomaly intersected >1.0 g/t Au over 1.5 m, along the 1.6 km long Tonsina mineralized trend. Some highlight results:
  
  - 4.57 m @ 11.49 g/t Au
  - 22.86 m @ 1.01 g/t Au
  - 12.19 m @ 2.28 g/t Au
  - 13.72 m @ 3.02 g/t Au

- Tonsina mineralized trend open in all directions, along with several other untested targets on the property.

- Additional land is currently being acquired to add to the property package.
Golden Zone & Amanita Regional Settings

Distribution of Au deposits in the Tintina & Kuskokwim Mineral Belts

**Property** | **Moz**
--- | ---
Donlin Creek | 39.3
Casino | 11.0
Fort Knox | 8.1
Pogo | 5.8
Livengood | 5.3
Other | 20.1

**Placer district** | **Moz**
--- | ---
Klondike | 16.0
Fairbanks | 12.5
Tombstone | 0.4
Other Alaska | 7.3
Other Yukon | 0.7

**TOTAL: 125Moz Au**
Amanita – Location
Location of Amanita Relative To The Fort Knox Open Pit

Annual Au Production of 380,000 oz at a grade of approx 0.45 g/t Au

Northern Amanita boundary continuous with Fort Knox Property Boundary
Regional Information

- Area occurs in the Tombstone Gold Belt within the Tintina Gold Province
- Mineralization style considered to be a Intrusion Related Gold Systems, analogous to Fort Knox.
- Regional geology consists of Proterozoic schists and amphibolite intruded by Cretaceous granitoid.
- Regionally, gold occurs in the intrusive (Fort Knox) and the schist (Gil, True North, Ryan, Cleary Hill).
- Fort Knox is +8 Moz and has been in production since 1996.
**Tintina Gold Provence Mineralization Style**

Intrusion-related gold system model showing range of mineralization styles & geochemical variations outward from a central pluton.

**Amanita Property Features**

- Mineralization compatible with models for an Intrusion Related Gold System.
- Likely formed in a proximal environment & possible shallow paleodepth and exhibiting a relationship with a mineralized intrusion and elevated Au & pathfinder elements.
- Mineralization style is structurally controlled, quartz veinlets which form stockworks.
- Geological and exploration Au analogue is the shear hosted stockwork Fort Knox (+8 Moz) deposit that lies 5.6 km directly along trend.
- The anomalous soil survey results covering an area of 2 km x 3 km; shallow economic drill hole Au results; geological and geochemical features of known Au mineralization; and proximity to an interpreted intrusive body, make the property highly prospective for a large, shallow gold deposit.
Grade – Tonnage of IRGS

[Graph showing the grade-tonnage relationship for various mining locations, with different markers for epizonal, vein, skarn, and intrusion-hosted categories.]
## Comparison Between Fort Knox and Amanita

<table>
<thead>
<tr>
<th>Fort Knox</th>
<th>Amanita</th>
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<tr>
<td>+8 Moz Gold</td>
<td>Undetermined oz Gold</td>
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<tr>
<td>Gold in Cretaceous Granite</td>
<td>Gold Adjacent to Interpreted Buried Granite</td>
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<td>Within Corridor of Two NE Structures</td>
<td>Along Strike in Same Corridor</td>
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<td>Open Pit Mine</td>
<td>Known Gold mineralization all in Open Pitable setting</td>
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<td>Extensive Biotite Hornfels Aureole</td>
<td>Extensive Biotite Hornfels Aureole</td>
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<td>Gold Occurs with Bismuthinite, Scheelite, Arsenopyrite and Quartz-feldspar Veins</td>
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<tr>
<td>Model Shows Inner Au-Bi, halo of Sb-As</td>
<td>Soils Show Inner Au-Bi, halo of Sb-As</td>
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<td>Present grade of approx. 0.50 g/t Au; Cut-off Grade 0.16 g/t Au</td>
<td>30 of 39 drill holes intersected &gt;1.0 g/t Au over 1.5 m</td>
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<td>Gold is Free Milling</td>
<td>Visible gold reported in several drill holes and seen in local float</td>
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<td>Current Status – Life of Mine to 2020</td>
<td>Advanced Exploration</td>
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Biotite Hornfels Map

Suggests the presence of a pluton underlying the Tonsina Trend area of Amanita; Kinross has documented a similar hornfels aureole in the Fort Knox area.
Area Geology

- Quaternary Silt
- Quaternary Silt
- Cretaceous Granite
- Cretaceous Granodiorite
- Proterozoic Amphibolite
- Proterozoic Quartz Mica Schist

Fort Knox Pit
Amanita

Scale: 0 1 2 4 Kilometers
Total Magnetic Field of the Amanita Area

Fort Knox Pluton

Granitic Pluton from Geology Map

Fort Knox Pit

Amanita

Apophysis off Main Pluton?
Pluton Map

Granite from Geological Map

Interpreted Buried Pluton

Property Boundary

After Kinross (2001)
2 km x 3 km large anomalous soil outline.

Tonsina Trend straddles main structural corridor over the interpreted concealed pluton and associated biotite hornfels alteration.
Birds Eye View Towards Fort Knox Open Pit

Legend
- Amanita Drill Collar
- Permit Boundary

Fort Knox Pit

Tonsina Trend

Amanita

Distorted Scale for oblique view.
Most drill holes are within the area of anomalous soils, but unevenly distributed.
## Selected Drill Hole Results – Tonsina Trend Area

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Drill Hole intersections generally less than 100 m below surface
Reference Lines along Tonsina Trend
Cross – Section B–B’

Legend:
- Amanita Drill Collar
- xx m @ yy g/t Au

Gold Grade (g/t Au):
- < 0.25
- 0.25 to 0.50
- 0.50 to 1.00
- >= 1.00

Note: Gold grade histogram is capped at 5 g/t Au.
Interpretations of Mineralization

Section B – B’

Legend
- Amanita Drill Collar

Gold Grade (g/t Au)
- < 0.25
- 0.25 to 0.50
- 0.50 to 1.00
- >= 1.00

Note: Gold grade histogram is capped at 5 g/t Au.

Lithology Hatch
- Casing
- Granodiorite
- Quartzite
- Biotite Schist
- Schist

Mineralized Body
Cross – Section D - D’

Legend
- Red: Amanita Drill Collar
- 'xx m @ yy g/t Au'

Gold Grade (g/t Au)
- < 0.25
- 0.25 to 0.50
- 0.50 to 1.00
- >= 1.00

Note: Gold grade histogram is capped at 5 g/t Au.
Well mineralized along the Tonsina Trend for over 1.6 km and remains open.
Drill Hole Results Adjacent to Main Trend
Follow Up Target Areas

Based on Drill hole information, geology, alteration and soil geochemistry
### Summary

- Adjacent to, and contiguous with the Fort Knox open pit mine, which produces 380,000 oz/yr at an average grade of approx. 0.50 g/t Au.

- Structurally controlled gold mineralization, exhibiting geological, structural and alteration similarities to the Fort Knox mine (+8 Moz).

- The main mineralized zone (Tonsina Trend) lies directly on trend, 5.6 km southwest of the Fort Knox deposit.

- Large gold-in-soil anomaly 2 km x 3 km – hosts the Tonsina mineralized trend plus other target areas.

- Very limited and unevenly distributed drilling in the 1.6 km long Tonsina Trend:

  - 30 of 39 holes intersected >1.0 g/t Au over 1.5 m, (generally less than 100 m below surface):
    - 4.57 m @ 11.49 g/t Au,
    - 22.86 m @ 1.01 g/t Au,
    - 12.19 m @ 2.28 g/t Au
    - 13.72 m @ 3.02 g/t Au
    - visible gold reported in several holes

- Tonsina mineralized trend open in all directions, plus several other untested targets on the property.

- Fort Knox mining operation expected to be exhausted by 2020, therefore will be in need of a new deposit.
Advancement Plans

- Complete digitizing & analysis of all data.
- Relog chip samples from all RC holes.
- Prospecting, mapping and additional sampling.
- Fill in soil sampling.
- Terraspec survey.
- Trenching - approximately 1,400 m in 2 trenches at Tonsina and 1 trench at Rex Ridge. - for collecting samples and structural information of the mineralization and to perform geochemistry, petrography.
- Initial core hole drill program of approximately 2,000 m on Tonsina Trend.
- Allocate core hole drilling on other mineralized zones following mapping, sampling and soil survey results.
Appendix – Property Information

- 88 Claims (14.6 sq Km)
- Royalty 3% NSR that can be bought for US $1 million per % point.
- Current Holding Cost of approx. US$ 25,000 per year (Claim maintenance and assessment to Alaska).
- Lease payments totaling US $1,235,000 spread out over 15 years (starts at $15,000 in 2016, $25,000 in 2017, $30,000 in 2018 and escalates $10,000 per year to the 15th year) with a US $3 million buyout. Lease payments are credited towards the buyout.

Main Access Road to Amanita
The Alaskan Advantage & Initiatives

The Amanita Property is entirely on State of Alaska land.

The State of Alaska is supportive of sound mineral development and has several programs in place to facilitate mining development:

**Large Mine Permitting Team Program (LMPTP)**

The Alaska Department of Natural Resources (ADNR) is the lead agency responsible for approving the mining and construction permits for the project. The team provides guidance and oversight in the permitting process, identify key environmental studies, file permit applications and work on behalf of the company with all agencies both State and Federal.

**Roads to Resources program (R2R)**

Works with state agencies, resource developers, and other interested parties to design and build projects that support development.

**Alaska Industrial Development and Export Authority (AIDEA)**

A public corporation of the State created to promote the health, security, and general welfare of the people of the state, and increase job opportunities and encourage the economic growth.

**Division of Economic Development (DED)**

A one-stop shop that helps stakeholders navigate the network of programs offering technical assistance and support for mineral development. Works with other state agencies to facilitate mineral development in the state.